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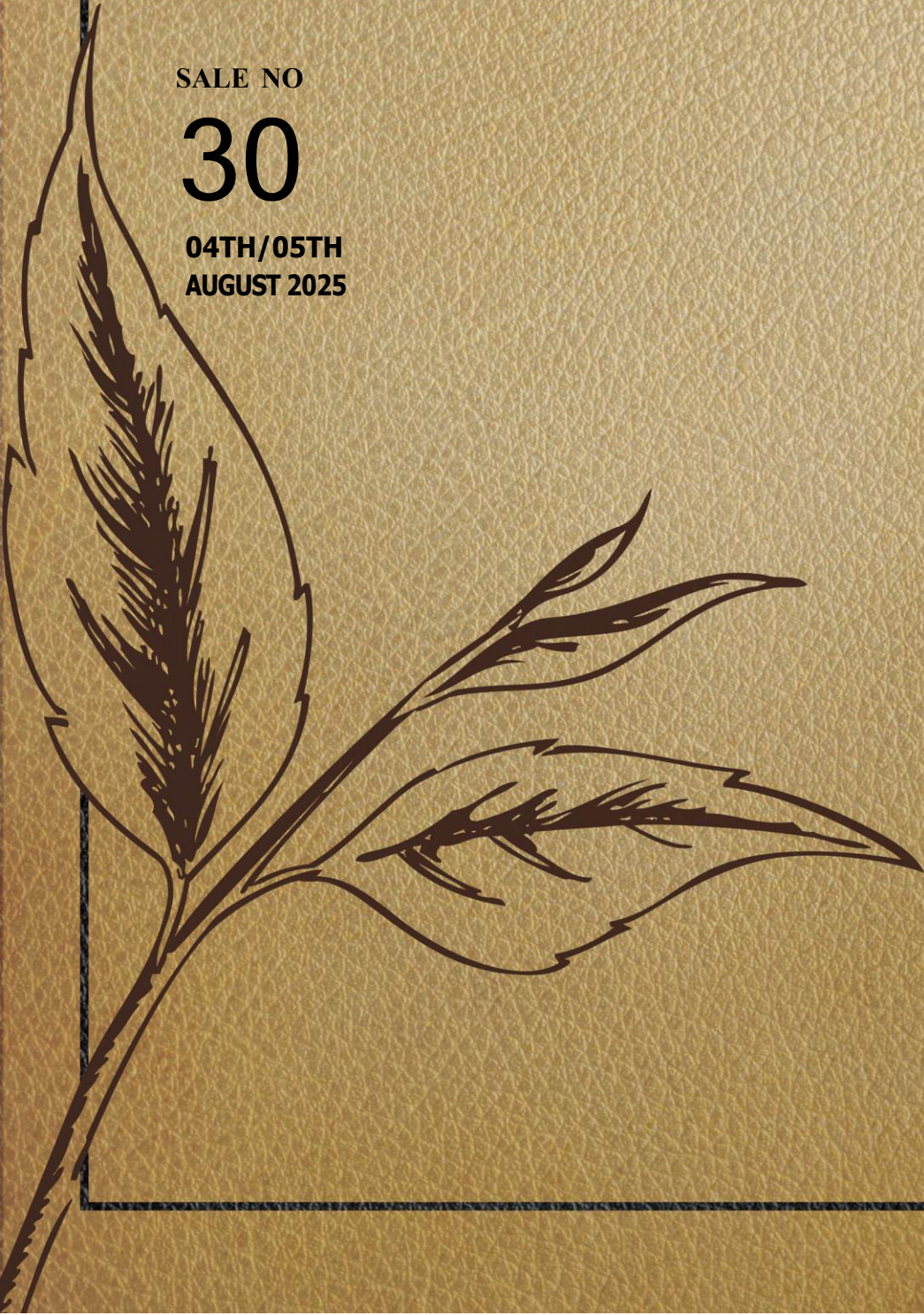
**FORBES & WALKER TEA BROKERS PVT LTD**

# **WEEKLY TEA MARKET REPORT**

**SALE NO**

**30**

**04TH/05TH  
AUGUST 2025**





## Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.74	Irregular
High & Medium	0.71	Fair
Leafy	0.78	Less
Semi Leafy	0.64	Fair
Tippy/Small Leaf	0.97	Fair
Premium Flowery	0.05	Fair
Off Grade	1.19	Irregular
Dust	0.42	Fair
<b>Total</b>	<b>5.51</b>	<b>Fair General</b>

## ORDER OF SALE

SALE NO : 30

04TH/05TH AUGUST 2025

### EX-ESTATE

Asia Siyaka Commodities PLC  
 Mercantile Produce Brokers (Pvt) Ltd  
 Bartleet Produce Marketing (Pvt) Ltd  
 Eastern Brokers Ltd  
**Forbes & Walker Tea Brokers (Pvt) Ltd**  
 John Keells PLC  
 Ceylon Tea Brokers PLC  
 Lanka Commodity Brokers Ltd

### LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

Ceylon Tea Brokers PLC  
 Bartleet Produce Marketing (Pvt) Ltd  
 John Keells PLC  
 Lanka Commodity Brokers Ltd  
 Asia Siyaka Commodities PLC  
 Eastern Brokers Ltd  
 Mercantile Produce Brokers (Pvt) Ltd  
**Forbes & Walker Tea Brokers (Pvt) Ltd**

### HIGH & MEDIUM/OFF GRADE /DUST

John Keells PLC  
 Asia Siyaka Commodities PLC  
 Mercantile Produce Brokers (Pvt) Ltd  
**Forbes & Walker Tea Brokers (Pvt) Ltd**  
 Bartleet Produce Marketing (Pvt) Ltd  
 Lanka Commodity Brokers Ltd  
 Ceylon Tea Brokers PLC  
 Eastern Brokers Ltd

## AUCTION DETAILS

**AT THIS WEEK'S SALE 11,213 LOTS TOTALLING 5,507,234 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:**

	LOTS	QUANTITY
Ex Estate	770	741,670
Main Sale - High & Medium	1,616	706,541
Low Grown - Leafy	1,992	785,075
Low Grown - Semi Leafy	1,512	636,690
Low Grown - Tippy	2,046	969,570
Premium Flowery	381	54,641
Off Grades	2,392	1,190,883
Dust	504	422,164
<b>Total</b>	<b>11,213</b>	<b>5,507,234</b>
Re - Prints	1,119	571,187

### SETTLEMENT DATES

**07/08/2025    11/08/2025    12/08/2025**  
 10% Payment    Buyers Prompt    Sellers Prompt

### Quality

Overall, fairly similar to last.

## COMMENTS

Auction offerings declined to 5.5 M/Kgs this week. There was fair general demand.

Ex-Estate offerings totalled 0.74 M/Kgs. Overall quality of teas were fairly similar with a small selection of seasonal Uvas' on offer.

In the Best Western category BOP/BOPF's - Select invoices gained by Rs. 20-40 per kg, whilst the others often declined by a similar margin. In the Below Best category, select improved BOP/BOPF's gained by Rs. 20 per kg and more, whilst the others were irregular and easier. At the lower end, BOP's were mostly firm, whilst the corresponding BOPF's were firm and Rs. 20-40 per kg dearer. Nuwara Eliya BOP/BOPF's met with better demand though prices continued to be irregular following quality. Uda Pussellawas', in general, were weaker and often lost out in value. Seasonal Uva teas continued to sell well with prices for BOP's ranging between Rs. 2,000-3,700 per kg. It would be relevant to note that the Rs. 3,700 per kg realised for a Uva Highlands BOP establishes an All-Time record price for the Uva High Grown BOP grade. The corresponding BOPF's sold between Rs. 2,000-2,600 per kg. A few seasonal PEK's on offer too sold well.

High & Medium Grown CTC teas - Better sorts were irregular and tended easier, whilst the others sold around last week's levels. Corresponding Low Grown varieties were barely steady.

Selective demand from shippers to the UK and South Africa. Shippers from the continent and Japan seem to be fairly active on the better teas, whilst the shippers to the CIS and the Middle East dominated at the lower end of the market.

Low Grown totalled approximately 2.4 M/Kgs, with fair demand witnessed in the Semi-Leafy, Tippy and Premium categories, whilst the Leafy category met with less demand.

In the Leafy and Semi-Leafy catalogues, well-made BOP1's were maintained at firm levels, whilst the Below Best and bolder varieties declined in value. Teas at the bottom remained steady. Well-made OP1's continued to sell at last levels, whilst the balance were irregular. Well-made OP's were firm, whilst the cleaner Below Best and shorter leaf varieties were irregular. The balance sold around last levels. High-priced OPA's maintained, whilst the balance were irregular. Select Best PEK's remained firm, whilst the Best, mixed/open leaf types and teas at the bottom were easier. Overall, PEK1's appreciated.

In the Tippy catalogue, FBOP's in general were firm, whilst the bolder varieties were irregular following quality. Select Best FF1's sold at last week's levels, whilst the Best were firm to easier. Below Best and teas at the lower end sold around last week's levels.

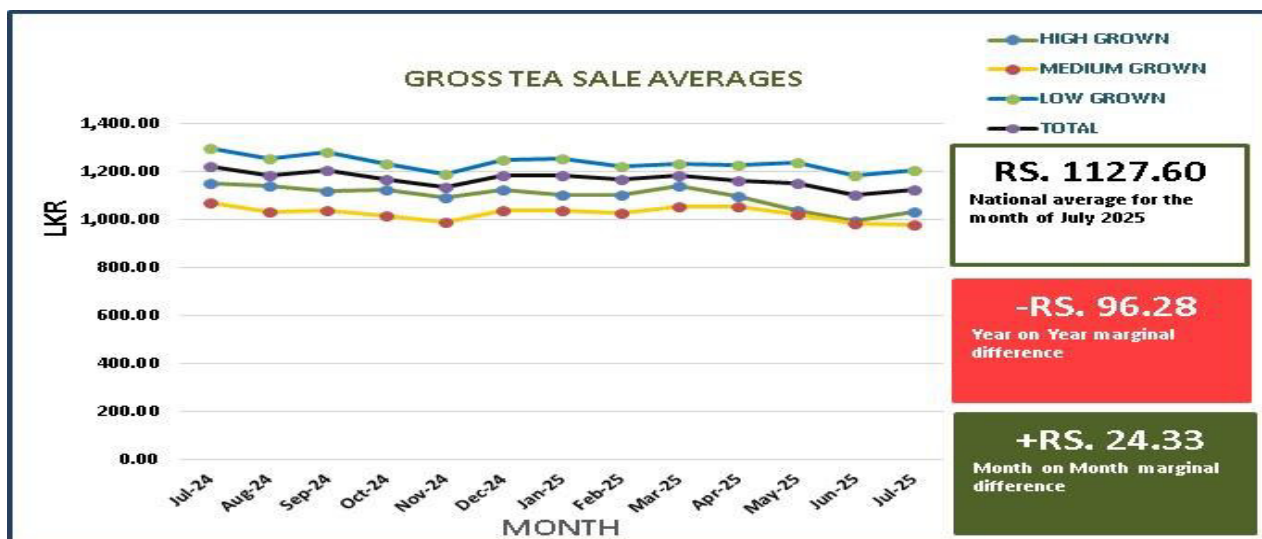
In the Premium catalogue, very Tippy teas were firm, whilst the Best and Below Best were firm to selectively dearer. The balance were irregular.

### NOTE

The Ex-Estate catalogue will be sold in an Outcry Auction on Wednesday, 13 August 2025 (Sale No. 31) commencing 8.30 a.m. at the 2nd Floor Auditorium of the Ceylon Chamber of Commerce

# NATIONAL TEA SALES AVERAGES

## (JULY 2025)



### Key Highlights:

- Overall average in July increased by Rs. 24.33 in comparison to the previous month
- All elevations except for the Medium Grown elevation recorded positive variances in LKR and USD terms month over month, whilst all elevations recorded negative variances vis-à-vis July 2024
- Cumulative variance recorded a negative Rs. 105.50 and USD 0.24 against January-July 2024

In Sri Lankan Rupees								
	25-Jul	25-Jun	MOM Variance	24-Jul	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,035.37	996.85	38.52	1,153.38	-118.01	1,070.82	1,153.25	-82.43
Medium Grown	981.90	986.38	-4.48	1,070.42	-88.52	1,021.22	1,093.48	-72.26
Low Grown	1,207.08	1,187.39	19.69	1,299.84	-92.76	1,224.98	1,349.02	-124.04
Total	1,127.60	1,103.27	24.33	1,223.88	-96.28	1,153.07	1,258.57	-105.50
In U.S. Dollars								
	25-Jul	25-Jun	MOM Variance	24-Jul	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.44	3.32	0.12	3.80	-0.36	3.59	3.76	-0.17
Medium Grown	3.26	3.29	-0.03	3.52	-0.26	3.42	3.57	-0.14
Low Grown	4.01	3.96	0.05	4.28	-0.27	4.11	4.40	-0.29
Total	3.74	3.68	0.06	4.03	-0.29	3.87	4.11	-0.24

Source - Sri Lanka Tea Board (For statistical purposes only)

- \* National tea sales average for the month of July 2025 recorded Rs. 1,127.60 (USD 3.74), recording an increase of Rs. 24.33 and of USD 0.06 in comparison with the June 2025 average of Rs. 1,103.27 (USD 3.68).
- \* In comparison to the July 2024 average of Rs. 1,223.88 (USD 4.03), shows a marginal decline of Rs. 96.28 and USD 0.29 YOY.
- \* Total National Sale Average for the year 2025 (to-date) was recorded at Rs. 1,153.07 (USD 3.87), a decline of Rs. 105.50 (USD 0.24) against the corresponding year's average of Rs. 1,258.57 (USD 4.11).

### Elevation-Wise Analysis - July 2025:

- \* High Grown average for the month recorded an increase of Rs. 38.52 and USD 0.12 month on month, whilst a decline of Rs. 118.01 and USD 0.36 was witnessed against the corresponding month in 2024.
- \* Medium Grown average for the month recorded a negative variance of Rs. 4.48 and USD 0.03 month on month. In comparison to the corresponding monthly average last year, shows a decrease of Rs. 88.52 and USD 0.26.
- \* Low Grown average for the month recorded an increase of Rs. 19.69 and USD 0.05 month on month, whilst showing a decrease the against corresponding average of July 2024 of Rs. 92.76 and USD 0.27
- \* All regions recorded negative variances during the period January-July 2025 in comparison to the cumulative corresponding period of 2024 in both LKR and USD terms.

(Refer statistical details on Page No. 13)

## World Tea News

### KTDA opposes proposed 1% levy

The Kenya Tea Development Agency (KTDA) has opposed a proposed 1% levy on tea sales, warning that the move would further strain smallholder farmers. The levy, introduced under the Tea (Amendment) Bill, 2023, mandates farmers to remit one per cent of their tea earnings to the Kenya Revenue Authority (KRA).

The Kenyan tea industry supports over 650,000 smallholder farmers and millions more across the value chain. It remains a top foreign exchange earner for the country. KTDA emphasized its commitment to improving returns through better governance, sustainable practices, and innovation.

This development follows the recent introduction of a 4% Sugar Development Levy imposed on millers and importers by the Ministry of Agriculture.

*Source: Africa Business News (Extracts), Courtesy: Tea Exporters' Association Sri Lanka*

### Assam tea production hits by drought

Assam is currently reeling under a prolonged dry spell that has severely impacted both tea cultivation across the state. The ongoing weather crisis has hit the tea industry particularly hard, with production in June alone dropping by 20 to 25% compared to the same period last year.

Due to the excessive heat and lack of rain, many tea leaves have turned black and dried up, affecting even Assam's premium varieties, which are globally renowned for their flavour and quality. A notable rise in the population of green fly, a damaging pest, has also been reported. This level of weather-induced stress on tea crops hasn't been witnessed in the last 30 years. Although the impact of climate change cannot be reverse overnight, adopting alternative, climate-resilient practices is crucial.

On the export front, the recent conflict between Iran and Israel had briefly disrupted Assam's tea exports. However, with the easing of tensions, exports to Iran have resumed, offering some respite to the struggling industry.

*Source: The Assam Tribune (Extracts), Courtesy: Tea Exporters' Association Sri Lanka*

# CROP AND WEATHER

FOR THE PERIOD 30 July - 04 August 2025

## Western/Nuwara Eliya Regions



The Western and Nuwara Eliya regions reported rain throughout the week. According to the Department of Meteorology, fairly heavy showers are expected in both regions in the week ahead.

## Uva/Udapussellawa Regions



Both regions reported bright weather and occasional showers throughout the week. Showers are expected in the Uva and Uda Pussellawa regions in the week ahead according to the Department of Meteorology.

## Low Grown



Bright mornings and occasional evening showers were reported in the Low Grown Region throughout the week. The Department of Meteorology expects rain in the Low Grown Region in the week ahead.

## Crop

The Nuwara Eliya Region maintained the crop intake, whilst the Western, Uva, Uda Pussellawa and Low Grown regions reported a decrease.



## HIGH GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

### BOP

Best Western's - A few select invoices were firm and Rs. 20-40 per kg dearer, whilst the others declined by a similar margin. In the Below Best category, a few select improved invoices were firm and Rs. 20 per kg dearer, whilst the others were irregular and easier by Rs. 20-40 per kg. Teas at the lower end of the market were generally firm. Nuwara Eliya's were irregular. Uda Pussellawa's were Rs. 20-40 per kg easier. Uva's - Seasonal teas continued to sell well with prices ranging from Rs. 2,000-3,700 per kg, whilst the other non-seasonal types with reasonable brightness sold around last week's levels.

### BOPE

Best Western's - A few select invoices gained by Rs. 20-40 per kg, whilst the others declined by a similar margin. In the Below Best category, a selection of improved teas gained by Rs. 20-40 per kg and more following special inquiry, whilst the others were irregular and easier. Teas at the lower end were firm and Rs. 20-40 per kg dearer. Nuwara Eliya's were irregular. Uda Pussellawa's were firm and easier. Uva's - Seasonal teas, a majority of the invoices sold between Rs. 2,000-2,550 per kg, whilst the other non-seasonal types were irregular.

### OP/OPA

Well-made varieties were irregularly easier by Rs. 20-40 per kg, whilst the others and poorer sorts were firm to easier by Rs. 20 per kg.

### PEKOE/PEKOE1

Flavoury PEK's were easier by Rs. 40-60 per kg, whilst the Orthodox Leafy PEK's were firm to easier. Best PEK1's appreciated by Rs. 30-50 per kg and more at times. Teas at the lower end were firm to easier by Rs. 20-40 per kg. Best Rotovane PEK's were easier by Rs. 40-60 per kg, whilst the others and poorer varieties declined by Rs. 50 per kg.

### FBOP/FBOPF1

Select Best flavoury FBOP/FBOPF1's were firm to easier by Rs. 30 per kg, whilst the poorer sorts were firm. Better Orthodox FBOP/FBOPF1's were easier by Rs. 20-40 per kg, whilst the others and teas at the lower end declined and were mostly unsold.

QUOTATIONS LKR SALE DTE	BOP		BOPE		PEKOE/FBOP		OP	
	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug
Best Westerns	1240-1380	1140 - 1400	1260-1440	1220 - 1440	1240-1550	1180 - 1550	1120-1260	1100 -
Below Best Westerns	1080-1220	1040 - 1100	1160-1240	1140 - 1200	1120-1220	1020 - 1120	1020-1060	940 - 1040
Plainer Westerns	880-1060	900 - 1020	1000-1140	1000 - 1120	830-1000	890 - 980	780-1000	880 - 930
Nuwara Eliyas	N/A	N/A	N/A	1200 - 1220	860-1340	820 - 1120	980	960 -
Brighter Udapussellawas	900	N/A	1060	1000 - 1020	1240-1360	1160 - 1340	1000-1060	980 - 1060
Other Udapussellawas	860 - 880	N/A	840 - 870	850 - 900	870-1200	870 - 1120	780-980	750 - 960
Best Uvas	2000-3100	2150 - 3700	2100-2400	2250 - 2600	1280-1550	1280 - 1600	1040-1140	1020 - 1180
Other Uvas	1120	1020 - 1150	1100-1240	1060 - 1180	840-1240	830 - 1260	780-1020	750 - 1000

## MEDIUM GROWN TEAS

<span style="color: green;">■</span>	Incline from last week
<span style="color: red;">■</span>	Decline from last week
<span style="color: gold;">■</span>	Static Market

<b>BOP</b>	Irregular.
<b>BOPF</b>	Better sorts were firm and tended marginally dearer, whilst the others were irregular.
<b>OP/OPA</b>	Well-made teas were firm on last levels, whilst the others and poorer sorts were firm to easier by Rs. 20-40 per kg.
<b>PEKOE/PEKOE1</b>	Best PEK's were firm to easier. PEK1's were firm to irregularly dearer by Rs. 20-40 per kg, whilst the Below Best and others were firm.
<b>FBOP/FBOPF1</b>	Few select Best FBOP/FBOPF1's were firm, whilst the Below Best and others were easier by Rs. 40-60 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug
Good Mediums	1300-1650	<span style="color: red;">1220 - 1700</span>	1100-1160	<span style="color: green;">1100 - 1200</span>	1350-2450	<span style="color: red;">1340 - 2100</span>	1100-1220	<span style="color: green;">1100 - 1280</span>
Other Mediums	860-1160	<span style="color: red;">830 - 1100</span>	830 - 960	<span style="color: green;">840 - 980</span>	900-1320	<span style="color: red;">890 - 1320</span>	720-1060	<span style="color: green;">760 - 1080</span>

## UNORTHODOX / CTC TEAS

<b>HIGH GROWN</b>	BP1s - Hardly any offerings. PF1s - A few select invoices sold around last, whilst the others were irregular and easier.
<b>MEDIUM GROWN</b>	BP1s - Irregular. PF1s - Select Best were firm, whilst the others were irregular following quality.
<b>LOW GROWN</b>	BP1s - Mostly lower to last. PF1s - Better teas were firm, whilst the others were irregular.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug
High Grown	N/A	N/A	920-1180	<span style="color: gold;">920 - 1180</span>
Medium Grown	1020	N/A	900-1160	<span style="color: green;">960 - 1160</span>
Low Grown	1200-1360	<span style="color: red;">1220 - 1260</span>	1040-1440	<span style="color: gold;">1120 - 1440</span>



## OFF GRADES

■ Incline from last week  
■ Decline from last week  
■ Static Market

### FGS1/FGS

Teas in the Best category were dearer. Improved Below Best varieties appreciated substantially, whilst the others gained by Rs. 20-40 per kg. Teas at the lower end of the market were firm to easier. Low Grown - Best varieties were firm to selectively dearer. Below Best varieties were irregular, whilst the poorer sorts declined sharply. CTC - Clean leaf varieties were easier by Rs. 20-30 per kg, whilst the others were firm.

### BROKENS

Brokens - Reducer varieties in the Best category gained by Rs. 30-50 per kg. Clean leaf varieties maintained, whilst the others were lower by Rs. 20-40 per kg and more as the sale progressed.

### BOP1A

Main Grade reducer varieties in the Best category in general maintained, whilst the balance were irregular. Below Best varieties were easier by Rs. 30-40 per kg. Poorer sorts were firm, whilst select invoices eased by Rs. 20-40 per kg.

### QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug
Better Fannings (Orthodox)	800-1180	770 - 1260	780-870	760 - 860	770-920	770 -- 940
Better Fannings (CTC)	N/A	N/A	N/A	880 -	770-1200	770 -- 1220
Other Fannings (Orthodox)	600-780	680 - 760	620-770	570 - 750	610-760	590 - 760
Other Fannings (CTC)	N/A	N/A	650-710	700 - 730	600-700	610 - 730
Good Brokens	800-1020	780 - 1000	810-1120	790 - 1080	820-1200	790 - 1220
Other Brokens	650-780	690 - 770	640-810	660 - 780	610-780	600 -- 780
Better BOP1As	840-920	800 - 920	840-1040	800 - 940	860-1500	820 - 1420
Other BOP1As	780-820	720 - 790	750-820	730 - 790	700-840	680 - 800

## DUSTS

### DUST1

Select Best Dust1's were firm to dearer by Rs. 20-40 per kg. Best varieties, where quality was maintained, were dearer by Rs. 40 per kg, whilst the others remained firm. The cleaner Below Best varieties appreciated by Rs. 20-40 per kg, whilst the others together with the poorer sorts remained firm. Low Grown Best varieties were dearer by Rs. 40 per kg, whilst the Below Best varieties were firm to dearer by Rs. 20-30 per kg. The poorer sorts were firm. High and Medium Grown CTC's together with the Low Grown CTC's declined by Rs. 30-40 per kg.

### DUST

Clean leaf secondaries were dearer by Rs. 40-60 per kg, whilst the poorer sorts declined by Rs. 20-40 per kg. The Low Grown Best varieties appreciated by Rs. 40-60 per kg, whilst the others remained firm.

### QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug
Better Primary Dust (Orthodox)	1160-1700	1160 - 1650	1000-1140	1040 - 1200	1000-1220	1000 - 1140
Better Primary Dust (CTC) P. Dust	1050-1140	1060 - 1160	1080-1200	1080 - 1180	1150-1380	1100 - 1360
Below Best Primary Dust (Orthodox)	950-1140	960 - 1140	860-980	840 - 1020	770-980	810 - 980
Other Primary Dust (CTC) P. Dust	920-1040	940 - 1040	790-1060	780 - 1060	760-1120	940 - 1080
Other Primary Dust (Orthodox)	820-940	800 - 950	590-850	690 - 830	650-760	760 - 800
Better Secondary Dust	900-1020	940 - 1020	800-840	N/A	980-1100	1000 - 1160
Other Secondary Dust	610-880	610 - 920	620-780	580 - 770	590-960	560 - 980

## LOW GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

<b>FBOP/FBOP1</b>	FBOP's, in general, were firm, whilst the bolder varieties were irregular following quality. FBOP1's were fully firm.
<b>BOP</b>	Well-made BOP's were firm to dearer, whilst the balance sold around last levels.
<b>BOP1</b>	Well-made BOP1's were firm, whilst the Below Best together with the bolder varieties were lower. Teas at the bottom maintained.
<b>OP1</b>	Well-made OP1's were firm, whilst the balance were irregular.
<b>OP</b>	Well-made OP's were firm, whilst the cleaner Below Best and shorter varieties were irregular. The balance sold around last levels.
<b>OPA</b>	High-priced OPA's were firm, whilst the balance were irregular.
<b>PEKOE</b>	Select Best PEK's were firm, whilst the Best together with the mixed/open varieties and teas at the bottom were easier. PEK1's, in general, were firm to dearer.
<b>BOPF</b>	BOPF's were firm on last.
<b>FBOPF/FBOPF1</b>	Very Tippy teas met with good demand and were firm, whilst the Best and Below Best were firm to dearer. Balance were irregular. Select Best FF1's were firm, whilst the Best varieties were firm to easier. However, the Below Best varieties and teas at the bottom sold around last levels.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug	29/30 Jul	04/05 Aug
FBOP 1	1700-1800	1800 - 1900	1400-1500	1400 - 1500	1250-1300	1250 - 1300	1000-1100	1000 - 1100
FBOP	1900-2350	1900 - 2350	1500-1600	1500 - 1600	1250-1300	1250 - 1300	1000-1100	1000 - 1100
BOP 1	2400-3000	2400 - 3000	1850-2350	1850 - 2350	1100-1500	1100 - 1400	850-1080	850 - 1080
BOP	1700-2000	1800 - 2100	1350-1400	1350 - 1400	1150-1300	1150 - 1300	950-1000	950 - 1000
BOPF	1300-1400	1350 - 1450	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4200-5200	4200 - 5200	3250-3800	3350 - 3900	2300-2900	2400 - 3000	1000	1000 -
FBOPF 1	1600-1700	1600 - 1700	1450-1500	1450 - 1500	1280-1380	1280 - 1380	950-1050	950 - 1050
FBOPF	1800-2000	1800 - 1850	1400-1500	1400 - 1500	1100-1200	1100 - 1200	900-950	900 - 950
OP 1	2700-3250	2650 - 3200	2400-2650	2350 - 2600	1460-2300	1400 - 2250	900-1440	900 - 1380
OP	1500-1800	1480 - 1600	1400-1480	1380 - 1460	1220-1380	1200 - 1360	880-1200	860 - 1180
OPA	1460-1750	1440 - 1750	1240-1440	1240 - 1420	1140-1200	1140 - 1200	850-1120	850 - 1120
PEKOE	1550-2500	1550 - 2550	1400-1500	1400 - 1500	1100-1380	1100 - 1380	820-1080	820 - 1080
PEK 1	1700-2250	1750 - 2450	1500-1650	1550 - 1700	1240-1460	1240 - 1480	900-1220	900 - 1220

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1700
Ancoombra	BOPSp		1550
Ancoombra	BOPF/BOPFSp		1380
Harangalla	BOP1		1950
Harangalla	FBOP/FBOP1	@	2100
Craighead	FBOP/FBOP1	@	2050
Craighead	FBOPF/FBOPF1	@	1600
Harangalla	FBOPF/FBOPF1	@	1600
Dartry Valley	FBOPF/FBOPF1	@	1550
Ancoombra	FBOPF/FBOPF1		1550
Hatale	FBOPF/FBOPF1		1550
Imboolpitiya	FBOPF/FBOPF1	@	1440
Greenwood	OP/OPA		1280
New Rothschild	OP1		1500
Harangalla	OP1	@	1480
Uplands	PEK/PEK1		2000
WESTERN HIGH			
Robgill	BOP	@	1400
Bogawantalawa	BOP	@	1380
Robgill	BOPSp	@	1280
Queensberry	BOPSp	@	1240
Alton	BOPF/BOPFSp	@	1440
Fairlawn	FBOP/FBOP1		1550
Torrington	FBOP/FBOP1	@	1500
Venture	FBOP/FBOP1		1500
Fairlawn	FBOPF/FBOPF1		1440
Glenloch	FBOPF/FBOPF1	@	1400
Venture	OP/OPA		1100
Torrington	OP/OPA	@	1080
Venture	OP1		1400
Glenloch	OP1	@	1320
Frotoft Super	PEK/PEK1		1700
NUWARA ELIYAS			
Court Lodge	BOP	@	820
Kenmare	BOP	@	800
Lovers Leap	BOPF/BOPFSp		1220
Mahagastotte	BOPF/BOPFSp	@	1200
Court Lodge	FBOP/FBOP1		870
Kenmare	OP/OPA	@	980
Lovers Leap	OP/OPA		980
Court Lodge	PEK/PEK1	@	1120
UDAPUSSELLAWAS			
Kirklees	BOPF/BOPFSp		1020
Maha Uva	BOP1	@	1260
Gampaha	FBOP/FBOP1		1340
Delmar	FBOPF/FBOPF1	@	1340

UDAPUSSELLAWAS			
Gampaha	FBOPF/FBOPF1		1340
Maha Uva	OP/OPA	@	1080
Delmar	OP/OPA	@	1060
Gampaha	OP/OPA		1060
Maha Uva	OP1	@	1280
Gonapitiya	PEK/PEK1		1700
LOW GROWNS			
Andaradeniya Super	BOP		2200
Kamarangapitiya	BOPSp	@	1900
Kings Bru	BOPF		1800
Sithaka	BOPF		1600
Uruwala	BOPF	@	1550
Rajjuruwatta Super	BOPFSp		2400
Sithaka	FBOP		2550
Mulatiyana Hills	FBOP		2500
Galatara	FBOP		2500
Pothotuwa	FBOP	@	2350
Dullie Ella	FBOP1	@	2150
Wattahena	FBOP1		2000
Gunawardana	FBOP1	@	1900
Danawala	FBOPF		1850
New Rekadahena	FBOPF		1850
Gunawardana	FBOPF	@	1800
Sithaka	FBOPF		1800
Ganganee	FBOPF		1800
Pothotuwa	FBOPF1	@	1750
Adams View	FBOPF1	@	1750
Kiruwana ganga	FBOPF1	@	1700
Gunawardana	FBOPF1	@	1700
Kolonna Super	FBOPF1		1700
Nilrich	FBOPF1		1700
Makandura	FBOPF1		1700
Dellawa	FBOPF1	@	1650
Kelani	FBOPF1	@	1650
Lakvinka	FBOPF1		1650
Hidellana	FBOPF1		1650
Sunrise	FBOPF1		1650
Pothotuwa	BOP1	@	3000
Pothotuwa	OP1	@	3200
Bogoda Group	OP		1600
Ceyenta	OP		1600
Dampahala	OPA		1750
Lumbini	PEK		2550
New Batuwangala	PEK1		2450

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. \*\* - ALL TIME RECORD PRICE. \* - EQUAL ALL TIME RECORD PRICE



UVA MEDIUM			
<b>St. James</b>	<b>BOP</b>	<b>@</b>	<b>2150</b>
Gonakelle	BOPSp		1550
Halpewatte Uva	BOPSp		1550
<b>Sarnia Plaiderie</b>	<b>BOPF/BOPFSp</b>	<b>@</b>	<b>1400</b>
Sarnia Plaiderie	BOP1		1900
Aruna Passara	FBOP/FBOP1		1600
<b>Demodera 'S'</b>	<b>FBOPF/FBOPF1</b>	<b>@</b>	<b>1460</b>
Roseland Uva	FBOPF/FBOPF1		1460
Kinellan	OP/OPA		1160
Hindagala	OP/OPA		1160
<b>Shawlands</b>	<b>OP1</b>	<b>@</b>	<b>1360</b>
<b>St. James</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>3600</b>
<b>Misty-Uva</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1800</b>
Aruna Keppetipola	PEK/PEK1		1800
UVA HIGH			
<b>Uva Highlands</b>	<b>BOP</b>	<b>@</b>	<b>** 3700</b>
Craig	BOPSp		1340
Uva Highlands	BOPF/BOPFSp		2600
<b>Aislaby</b>	<b>BOPF/BOPFSp</b>	<b>@</b>	<b>2300</b>
<b>Glenanore</b>	<b>BOP1</b>	<b>@</b>	<b>1420</b>
Ellathota Uva	FBOP/FBOP1		1600
<b>Gonamotawa</b>	<b>FBOPF/FBOPF1</b>	<b>@</b>	<b>1380</b>
Ellathota Uva	OP/OPA		1180
Ellathota Uva	OP1		1550
<b>Uva Highlands</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>3500</b>
<b>Aislaby</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>2200</b>
<b>Glenanore</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1700</b>
<b>Gonamotawa</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1700</b>
Uva Highlands	PEK/PEK1		1700

UVA HIGH			
Gonapitiya	PEK/PEK1		1700
UNORTHODOX HIGH			
<b>Dunsinane CTC</b>	<b>PF1</b>	<b>@</b>	<b>1180</b>
UNORTHODOX MEDIUM			
<b>New Peacock CTC</b>	<b>PF1</b>	<b>@</b>	<b>1180</b>
Donside CTC	BP1		730
<b>Aultmore CTC</b>	<b>BPS</b>	<b>@</b>	<b>800</b>
UNORTHODOX LOW			
<b>Kalubowitiyana CTC</b>	<b>PF1</b>	<b>@</b>	<b>1440</b>
Hingalgoda CTC	PF1		1440
Ceciliyan CTC	BP1		1260
Ross Feld CTC	BPS		680
PREMIUM FLOWERY			
Samvin	FBOPFSp		6050
H P P Tea	FBOPFExSp		5700
<b>Kamarangapitiya</b>	<b>FBOPFExSp1</b>	<b>@</b>	<b>4050</b>
<b>Kiruwanaganga</b>	<b>FBOPFExSp1</b>	<b>@</b>	<b>3850</b>
DUSTS			
Wattegode	DUST1		1650
Mattakelle	DUST1		1650
<b>Kalubowitiyana CTC</b>	<b>PD</b>	<b>@</b>	<b>1360</b>
OFF GRADES			
Wattegodde	FGS/FGS1		1260
Wanarajah	FGS/FGS1		1220
<b>Agraouvah</b>	<b>FGS/FGS1</b>	<b>@</b>	<b>1180</b>
Hingalgoda CTC	PF		1220
<b>Gunawardana</b>	<b>BM</b>	<b>@</b>	<b>1220</b>
<b>Aldora</b>	<b>BP</b>	<b>@</b>	<b>1220</b>
Narangala Super	BP		1180
<b>New Deniyaya</b>	<b>BP</b>	<b>@</b>	<b>1160</b>
<b>Chandrika Estate</b>	<b>BOP1A</b>	<b>@</b>	<b>1420</b>
<b>Aldora</b>	<b>BOP1A</b>	<b>@</b>	<b>1420</b>

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. \*\* - ALL TIME RECORD PRICE. \* - EQUAL ALL TIME RECORD PRICE

## QUANTITY SOLD

DURING THE PERIOD 22ND JULY - 02ND AUGUST 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	168,037	145,855	6,345,813	3,727,717
PUBLIC AUCTION	4,879,401	4,920,448	147,388,095	138,170,434
FORWARD CONTRACTS	27,400	65,400	1,531,231	1,147,420
DIRECT SALES	NIL	NIL	NIL	NIL
<b>TOTAL</b>	<b>5,074,838</b>	<b>5,131,703</b>	<b>155,265,139</b>	<b>143,045,571</b>
BMF EXCLUDED FROM PRIVATE SALE	18,320	12,000	1,138,458	1,326,649

## (QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
23RD JULY 2025	5.11	4.77	5.29	1150.57	1243.74	1022.48	3.86	4.19	3.25
30TH JULY 2025	4.88	4.92	5.03	1183.65	1228.18	1041.93	3.97	4.11	3.23

Source: Central Bank of Sri Lanka / Buying Rates

## RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	297.43	298.09	323.96
STG.PD	393.64	381.61	413.79
EURO	342.66	320.62	354.13
YEN	2	1.92	2.27

Source: Central Bank of Sri Lanka / Buying Rates

## PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 29 29TH/30TH JULY 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1032.69	1097.52	834.81	1030.10	1112.65	1005.07	3.46	3.67	2.58	3.45	3.63	3.05
Western High Grown	1103.94	1195.40	856.50	1089.59	1194.97	1161.01	3.70	4.00	2.65	3.65	3.90	3.52
CTC High Grown	1061.81	1046.07	821.19	1070.65	1117.46	1050.34	3.56	3.50	2.54	3.59	3.64	3.19
High Grown (Summary)	1075.57	1164.96	848.24	1070.34	1168.61	1112.84	3.61	3.90	2.63	3.59	3.81	3.38
Uva Medium Grown	1041.93	1118.19	950.89	1067.90	1152.83	1035.47	3.49	3.74	2.94	3.58	3.76	3.14
Western Medium Grown	989.12	1014.33	863.83	1005.20	1079.77	1011.19	3.32	3.39	2.67	3.37	3.52	3.07
CTC Medium Grown	920.08	970.17	740.68	940.69	981.23	948.39	3.09	3.25	2.29	3.15	3.20	2.88
Medium Grown (Summary)	1007.77	1051.38	894.10	1026.12	1104.76	1018.96	3.38	3.52	2.77	3.44	3.60	3.09
Orthodox Low Grown	1287.92	1323.87	1174.61	1256.95	1392.96	1299.54	4.32	4.43	3.64	4.21	4.54	3.94
CTC Low Grown	951.11	920.68	924.84	980.16	1011.27	961.49	3.19	3.08	2.86	3.29	3.30	2.92
Low Grown(Summary)	1263.35	1302.40	1162.05	1242.44	1368.03	1281.02	4.24	4.36	3.60	4.17	4.46	3.89
<b>Total</b>	<b>1183.65</b>	<b>1228.18</b>	<b>1041.93</b>	<b>1169.29</b>	<b>1280.92</b>	<b>1200.63</b>	<b>3.97</b>	<b>4.11</b>	<b>3.23</b>	<b>3.92</b>	<b>4.18</b>	<b>3.64</b>

Source: Oanda Exchange Rates

Source: MSL - Averages

## NATIONAL TEA SALE AVERAGES MONTH OF JULY 2025

	MONTH(LKR)			TODATE (LKR)			MONTH(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1011.62	1112.91	860.20	1040.41	1114.89	1018.05	3.36	3.66	2.69	3.49	3.63	3.09
Western High Grown	1074.52	1195.90	873.08	1101.53	1201.39	1171.17	3.57	3.94	2.73	3.69	3.92	3.56
CTC High Grown	1054.37	1067.73	800.06	1071.99	1116.96	1051.42	3.50	3.52	2.51	3.59	3.64	3.19
High Grown (Summary)	1035.37	1153.38	867.36	1070.82	1153.25	1115.14	3.44	3.80	2.72	3.59	3.76	3.39
Uva Medium Grown	1035.30	1127.98	934.25	1069.09	1144.65	1030.00	3.44	3.71	2.93	3.58	3.73	3.13
Western Medium Grown	963.89	1037.54	851.11	1008.47	1079.60	1009.31	3.20	3.42	2.67	3.38	3.52	3.06
CTC Medium Grown	911.16	979.41	741.11	938.37	976.74	942.97	3.03	3.22	2.32	3.15	3.18	2.86
Medium Grown (Summary)	981.90	1070.42	891.38	1021.22	1093.48	1029.81	3.26	3.52	2.79	3.42	3.56	3.13
Orthodox Low Grown	1241.63	1345.93	1133.36	1259.95	1393.55	1301.76	4.12	4.43	3.55	4.22	4.54	3.95
CTC Low Grown	956.32	941.86	857.47	978.68	1010.05	960.78	3.18	3.10	2.69	3.28	3.29	2.92
Low Grown(Summary)	1207.08	1299.84	1108.03	1224.98	1349.02	1270.29	4.01	4.28	3.47	4.11	4.40	3.86
<b>Total</b>	<b>1127.60</b>	<b>1223.88</b>	<b>1011.44</b>	<b>1153.07</b>	<b>1258.57</b>	<b>1194.42</b>	<b>3.74</b>	<b>4.03</b>	<b>3.17</b>	<b>3.87</b>	<b>4.10</b>	<b>3.63</b>

Source: Oanda Exchange Rates

Source: SLTB



## WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Jun								
Sri Lanka	23.1	23.2	21.7	134.7	127.9	135.7	-6.8	7.8
North India	116.8	121.5	112.5	353.8	313.7	352.8	-40.1	39.1
South India	28.4	25.2	20.9	113.4	100.4	116.9	-13	16.5

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
May								
Bangladesh	8.2	4.8	8.6	13.7	11.5	12.6	-2.2	1.1
Malawi	3.9	4.4	4.4	28.9	31.3	29.4	2.4	-1.9

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Apr							
Kenya	49.5	53.9	51.8	167.6	222.6	188.7	55	-33.9

## DETAILS OF AWAITING SALE

SALE NO : 31

Scheduled for 12TH/13TH AUGUST 2025

	LOTS	QUANTITY
ExEstate	792	765,268
High & Medium	1,677	728,132
Leafy	2,051	805,740
Semi Leafy	1,594	683,161
Tippy	2,031	952,653
Premium Flowery	399	52,748
OffGrades	2,515	1,302,598
Dust	568	485,408
<b>Total</b>	<b>11,627</b>	<b>5,775,708</b>
RePrint	852	455,915

19/08/2025

Buyers Prompt

20/08/2025

Sellers Prompt

This sale last year  
Sale No. 31 | 06TH/07TH AUGUST 2024

Lots :11,472  
Re-print Lots :804  
Quantity :5,792,364 kgs  
Re-print Quantity :379,253 kgs

### LOW GROWN CATALOGUES

Violations Excluded

24/07/2025

**LEAFY**  
Closed

**SEMI-LEAFY**  
Closed

**TIPPY**  
Closed

### OTHER MAIN SALE CATALOGUES

24/07/2025

**HIGH & MEDIUM**  
Closed

**PREMIUM FLOWERY**  
Closed

**OFF GRADES**  
Closed

NO .OF PKGS  
155,807

CTC  
11,215 Pkgs - 594,634 kgs

### ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
MB	<b>FW</b>	AS	<b>12TH</b>	
BC	MB	MB	AUGUST 2025	
EB	EB	<b>FW</b>	8.30am	Low Grown - Leafy Teas
<b>FW</b>	AS	BC	8.30am	Semi - Leafy Teas
JK	LC	LC	8.30am	Low Grown - Tippy Teas
CTB	JK	CTB	10.30am	Main Sale - High & Medium
LC	BC	EB	4.30pm	BOP1A
AS	CTB	JK	5.00pm	Premium Flowery
			5.00pm	Off Grade
BC - Bartleet Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd		<b>13TH</b>	
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC		AUGUST 2025	
EB - Eastern Brokers Ltd	JK - John Keells PLC		9.15am	Ex-Estate
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd		2.00pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 32

Scheduled for 19TH/20TH AUGUST 2025

	LOTS	QUANTITY
ExEstate	770	732,392
High & Medium	1,507	642,921
Leafy	2,033	775,290
Semi Leafy	1,592	673,019
Tippy	1,922	898,050
Premium Flowery	399	53,112
OffGrades	2,458	1,268,903
Dust	524	458,330
Total	11,205	5,502,017
RePrint	833	438,081

26/08/2025

Buyers Prompt

27/08/2025

Sellers Prompt

This sale last year  
Sale No. 32 | 13TH/14TH AUGUST 2024

Lots	:11,339
Re-print Lots	:1,240
Quantity	:5,633,712 kgs
Re-print Quantity	:554,909 kgs

LOW GROWN CATALOGUES

Violations Excluded

31/07/2025

LEAFY  
Closed

SEMI-LEAFY  
Closed

TIPPY  
Closed

OTHER MAIN SALE CATALOGUES

31/07/2025

HIGH &  
MEDIUM  
Closed

PREMIUM  
FLOWERY  
Closed

OFF  
GRADES  
Closed

NO .OF PKGS  
148,346

CTC  
10,785 Pkgs - 570,084 kgs

CATALOGUE CLOSURE DETAILS

19/20

AUGUST 2025

Sale No. 32

The Ex-Estate catalogue closed on 31st July 2025, excluding violations. The Main Sale catalogues too closed on 31st July 2025, excluding violations.

26/27

AUGUST 2025

Sale No. 33

The Ex-Estate and Main Sale catalogues are scheduled to close on 07th August 2025.

01/02

SEPTEMBER 2025

Sale No. 34

The Ex-Estate and Main Sale catalogues are scheduled to close on 14th August 2025.



# TEA MARKETS AROUND THE WORLD

## BANGLADESH AUCTION

### 04TH AUGUST 2025 (SALE NO.13)

CTC LEAF: 49,289 packages of tea on offer met with a less demand.

BROKENS: All good liquoring Brokens met with a good demand but prices were much easier in line with quality. Medium teas also followed a similar trend. Plain teas also met with much less demand and there were more withdrawals. BLF teas continued to meet with a fairly good demand and were firm to occasionally dearer.

FANNINGS: Good liquoring Fannings met with a good demand but prices eased over last as the sale progressed. Medium and plain varieties met with less demand with more withdrawals. BLF teas continued to meet with a fairly good demand and were firm to occasionally dearer.

DUST: 13,116 packages of tea on offer met with a fair demand. Good liquoring Dusts were irregular and sold at easier levels. Mediums sold well at around last levels. Plain/BLF Dusts were an easier market and also saw fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was much less competition in this week's sale whereby prices declined over last by a fair margin especially from the second half of the sale. Blenders were the main operators of the sale but held lower limits whilst there was less interest from the Loose tea buyers. As a result, prices declined and there were more withdrawals.

Dusts were an easier market.

Our Catalogue: (Sale 13) Avg : Tk 250.12, Sold 71.80% , (Sale 12) Avg : Tk 250.37, Sold 77.78%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	2.10-2.18	<i>Best</i>	2.06-2.14
<i>Good</i>	2.06-2.09	<i>Good</i>	2.04-2.06
<i>Medium</i>	2.03-2.06	<i>Medium</i>	2.02-2.03
<i>Plain</i>	2.01	<i>Plain</i>	2.01
<i>BLF</i>	1.40-1.85	<i>BLF</i>	1.40-1.85

Courtesy - National Brokers Limited.

## KOLKATA AUCTION

### 05TH AUGUST 2025 (SALE NO.32)

	2025	2024	DIFFERENCE
<i>CTC</i>	1,03,636	62,284	41,352
<i>ORTHODOX</i>	75,212	40,230	34,982
<i>DUST</i>	41,963	35,636	6,327

#### KOLKATA SALE CTC MARKET

##### MARKET REPORT:

Market opened to good demand. Liquoring Assams tending irregularly easier. Mediums selling around last levels. Medium and plainer Dooars selling at irregularly easier levels.

##### BUYING PATTERN:

Western India: Supporting the better teas

HUL: Operating

TCPL: Selective

Exporters: Fair enquiry

Other Internal/Local: Operating

#### KOLKATA SALE ORTHODOX MARKET

##### MARKET REPORT:

Market opened to strong demand. Nominal quantity of tippy teas selling readily. Clean well made Whole Leaf and Brokens selling at fully firm rates. Remainder Whole Leaf and Brokens regular around last. Fannings and Cleaner Secondaries selling around last levels.

##### BUYING PATTERN:

Middle East : Active

CIS: Good Support

HUL: Very Selective

Courtesy - J Thomas & Company Private Limited

# TEA MARKETS AROUND THE WORLD

## COONOR AUCTION

01ST AUGUST 2025 (SALE NO.31)

### CTC LEAF

The total CTC leaf teas sold this week was 85.97%(1326504.95kgs) of the total offering of 1542903.71Kgs DEMAND: - Good and improved on all sorts.

MARKET: - The best & good category teas continue to meet with irregular prices closely following quality. Better medium teas sold at firm to dearer prices especially on some select medium broken. Medium sorts were barely steady. Plainer teas at the top end saw a slight surge in prices for the improved blacker invoices.

BUYING PATTERN: - Major blenders absorbed 39.55% of the CTC leaf sold, Western India packer lent fair support. Local & regional packers continue to be active on the best and good liquoring sorts. Internal buyers were choosy. Russian and CIS exporters along with the Middle east shippers continued to be active. Iraqi shippers were fairly active.

### ORTHODOX LEAF

Demand:- Good selective demand.

Market:- High grown whole leaf with good make and blacker sorts were barely steady. Others were Rs 2 to 4 or more easier especially the stalky types. Broken in the high grown sold easier whilst the others ruled steady. Fanning sold firm to dearer.

Buying Pattern:- CIS buyers were selective on cleaner blacker varieties along with Internal buyers. Middle east shippers lent fair support on whole leaf grades and broken. Internal were selective.

### CTC DUST

DEMAND: - Good demand.

MARKET: - CTC dust offer this week was at 486017.38Kgs of which 422867.47kgs were sold (87.01%). A similar pattern of leaf trend was witnessed in dust too with the best & good teas continue to sell at irregular levels in line with quality. All other sorts were barely steady to dearer with browner sorts continuing to face withdrawals.

BUYING PATTERN: - Major blenders were selective. Regional and local packers were active on the best & good teas. Up country buyers were subdued. Exporters to Russia, Middle east were active on blacker sorts.

### ORTHODOX DUST

DEMAND: - Good but selective demand.

MARKET: - High grown primary dust fetched irregular prices following quality with few lots facing out lots. Medium grown barely steady to easier. Secondaries were barely steady.

BUYING PATTERN: -Regional & local packateers were selective on primary dusts. Exporters were very choosy at steady to easier prices on the secondary dusts.

Courtesy - J Thomas & Company Private Limited

# TEA MARKETS AROUND THE WORLD

## MALAWI AUCTION

### 30TH JULY 2025 (SALE NO.31)

LIMBE MARKET REPORT SALE 31 HELD ON 30/07/2025

Fair good demand continued this week at generally firm to dearer rates for the 3660 packages on offer. BP1 were 2 USC dearer on last

PF1 fetched 2 USC up on last where sold.

PD- Few selected invoices sold 10 - 12 USC below valuation. D1 were firm to 2 USC easier.

PF1SC - N/A

Secondaries met strong competition and sold up to 7 USC dearer on last.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

## MOMBASA/GUWAHATI/COCHIN/SILIGURI AUCTION

The above market report details were not available at the time of printing this publication.

